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Litigation Funding Investment Market Size & Share, by Type (Commercial Litigation, International Arbitration, Mass Tort, Bankruptcy Claim); Organization Size (Small & Medium Enterprises, Large Enterprises); End-User (BFSI, Healthcare, IT & Telecommunication, Others) - Global Supply & Demand Analysis, Growth Forecasts, Statistics Report 2025-2037

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**Global Market Size,  
Forecast, and Trend  
Highlights Over 2025-  
2037**

**Litigation Funding  
Investment Market** size is assessed at USD 17.5 Billion in 2024 and is expected to

reach USD 67.2 Billion by the end of 2037, growing at around 11.1% CAGR during the forecast period i.e., between 2025-2037. In the year 2025, the industry size of litigation funding investment is estimated at USD 18.9 Billion.

The market growth is predicted to be driven by the rise of emerging economies seeking financial assistance to pursue legal claims. For instance, when considering India, according to the World Bank real GDP of India grew at over 6.9 percent between 2022 and 2023 which further indicates a fastest growing economy. Hence, such growth in the nations' economies will certainly impact the market. This is because they are aiming to create or amend legislation in order to render the procedure more accessible and predictable.



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# Litigation Funding Investment Sector: Growth Drivers and Challenges

## Growth Drivers

- **Growing legal disputes**

- The rise in legal conflicts throughout the world is a primary driver of the global litigation funding investment business. As the corporate landscape develops increasingly complicated, organizations and people find themselves involved in a broader spectrum of legal disputes.

This may include complicated economic issues, intellectual property problems, and large-scale class action litigation. These legal fights tend to be costly to fight, with attorney fees, court charges, and expert witness fees quickly accumulating.

- **Surging litigation funding by the number of litigate funders** - In January 2024, Parabellum Capital, divided off from Credit Suisse 12 years ago,

closed on a USD 754 million fund which is probably the most substantial private pool boosted for lawsuit financing. Further, more funding has been made by several nations which is additionally projected to dominate the market expansion.

For investors, lawsuit funding presents a possibility for diversification in their portfolio. Unlike standard stock-market expenditures, lawsuit funding features a unique risk-reward profile. This enables investors to distribute their risk and maybe improve their overall return.

- **Improvement in transparency & regulation** - The global litigation funding investment sector continues to be evolving, and clear standards and strong transparency are essential to its long-term viability. Currently, legislation governing litigation finance varies significantly between jurisdictions. This uncertainty may discourage investors in

the future and create an uneven playing field.

- **Rising cyber-attacks & data privacy concerns**
  - The cyber-attacks across the globe have grown significantly. Attackers might represent threats from within or cybercriminals from outside the organization. Numerous dangers might bring organizations to a critical point in business continuity, where errors might prove disastrous.

Cybersecurity litigation may help recover some or all of the losses when an attack undermines an organization's brand or earnings. In the United States, IC3 obtained over 800,944 complaints while reporting a USD 10.3 billion loss in 2022.

## Challenges

- **Growing cost of investment** - When contemplating the risk to litigation funders, expenditures on investments are enormous. The funders take an important decrease of the

claimed amount in exchange for repaying the funded costs as a result of the non-recourse nature of litigation funding, which indicates that if the corporation loses a case, it owes nothing to the litigation funder.

- **Rising threat of cyberattacks** - Cyber threats present a risk to the litigation funding company by creating unpredictability and perhaps weakening trust. As the business grows, cybersecurity will continue to become a more important factor for both investors and potential clients.
- **Unclear regulations & rising demand for transparency** - The presence of unclear regulations will probably hinder the expansion of the litigation funding investment sector in the coming years. In addition, the International Centre for Settlement of Investment Disputes reportedly suggested several types of rule amendments that would compel litigants to disclose their donors

(third parties).

Similar limitations are being enacted around the world, and the growing demand for transparency is projected to result in a significant impact on industry growth.

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## Litigation Funding Investment Market: Key Insights

<b>Base Year</b>	2024
<b>Forecast Year</b>	2025-2037
<b>CAGR</b>	11.1%
<b>Base Year Market Size (2024)</b>	USD 17.5 Billion
<b>Forecast Year Market Size (2037)</b>	USD 67.2 Billion
<b>Regional Scope</b>	<ul style="list-style-type: none"> <li>• <b>North America</b> (U.S., and Canada)</li> <li>• <b>Latin America</b> (Mexico, Argentina, Rest of</li> </ul>

	<p>Latin America)</p> <ul style="list-style-type: none"><li>• <b>Asia-Pacific</b> (Japan, China, India, Indonesia, Malaysia, Australia, Rest of Asia-Pacific)</li><li>• <b>Europe</b> (U.K., Germany, France, Italy, Spain, Russia, NORDIC, Rest of Europe)</li><li>• <b>Middle East and Africa</b> (Israel, GCC North Africa, South Africa, Rest of the Middle East and Africa)</li></ul>
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## **Litigation Funding Investment Segmentation**



**Type [Commercial  
Litigation (Intellectual  
Property Litigation,  
Contract Litigation,  
Securities Litigation,  
Antitrust Litigation,  
Others), International  
Arbitration, Mass Tort,  
Bankruptcy Claim]**

Commercial litigation segment in the litigation funding investment market is set to reach USD 27.7 Billion by the end of 2037. This segment is expected to generate a revenue of USD 6.6 billion in the year 2024. In this segment, the intellectual property litigation segment is predicted to generate the highest market revenue over the forecast period. Intellectual property litigation consists of conflicts over lawfully safeguarded human intellectual creations that include discoveries, innovations, artistic creations, processes, and developments. Moreover, growing patent cases is projected to influence the growth of the segment. About 268 patent cases were registered in all district courts in the US in January 2022.

Additionally, the international arbitration segment is also set to rise

over the forecast period. International arbitration is considered as an alternative option for international dispute resolution as it incorporates components from both civil and common law approaches and offers participants a degree of control regarding how their disagreement will be resolved.

**End-User (BFSI, Healthcare, IT & Telecommunication, Media & Entertainment, Consumer Electronics, Others)**

In litigation funding investment market, BFSI segment is expected to reach USD 24.16 Billion by 2037. This growth of the segment is projected to be dominated by bankruptcies. According to the estimation of the Administrative Office of the U.S. Courts, annual bankruptcy filings reached 452,990 by the end of December 2023, in contrast with 387,721 cases in the year 2022. Therefore, banking & finance litigations could provide preference claims that arise out of bankruptcy proceedings.

**Organization Size (Small & Medium Enterprises, Large Enterprises)**

The large enterprises segment in litigation funding investment market is expected to experience a significant rise in its revenue over the coming years. Large enterprises are frequently vulnerable to large-scale conflicts, demanding significant expenditure. In addition, the availability of huge financial resources from large organizations for litigation finance expenditure is an important factor that drives the market segment's growth.

**Our in-depth analysis of the global market includes the following segments:**

<b>Type</b>	<ul style="list-style-type: none"> <li>• Commercial Litigation                             <ul style="list-style-type: none"> <li>◦ Intellectual Property Litigation</li> <li>◦ Contract Litigation</li> <li>◦ Securities Litigation</li> <li>◦ Antitrust Litigation</li> <li>◦ Others</li> </ul> </li> <li>• International Arbitration</li> <li>• Mass Tort</li> <li>• Bankruptcy Claim</li> </ul>
<b>Organization Size</b>	<ul style="list-style-type: none"> <li>• Small &amp; Medium Enterprises</li> <li>• Large Enterprises</li> </ul>

<p><b>User</b></p>	<p><b>End-</b></p> <ul style="list-style-type: none"> <li>• BFSI</li> <li>• Healthcare</li> <li>• IT &amp; Telecommunication</li> <li>• Media &amp; Entertainment</li> <li>• Consumer Electronics</li> <li>• Others</li> </ul>
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**Litigation Funding Investment Industry - Regional Synopsis**

**North American Market Statistics**

North America litigation funding investment market revenue is set to cross USD 25.3 Billion by the end of 2037, up from a revenue of USD 7.8 billion which is estimated to be gathered in the year 2024.

The major element to encourage the growth of the market in this region is the growing number of lawyers. As per the estimations of BLS, as of May 2023, there were over 731,340 lawyers in the US. Hence, the enormous volume of lawsuits filed and the sturdy legal profession are additional variables driving the growth of the regional market.

Moreover, the **US** market for litigation funding investment is poised to have notable growth in the market on account of the rising investor portfolio finance tendencies and surging end-user demand for litigation funding investments.

Furthermore, the **Canadian** market is also estimated to observe growth in this region owing to the growing demand for contract litigation.



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## Companies Dominating the Litigation Funding Investment Landscape

The litigation funding investment market is set to have influence owing to the presence of a number of key players who are launching various services to expand in the competitive market. These key players include:

- **Burford Capital LLC**
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    - Business Strategy
    - Key Product Offerings
    - Financial Performance
    - Key Performance Indicators
    - Risk Analysis
    - Recent Development
    - Regional Presence
    - SWOT Analysis
  - **Omni Bridgeway**
  - **Therium Group Holdings Limited**
  - **GLS Capital**
  - **Validity Finance, LLC**
  - **Parabellum Capital LLC**
- 

## In the News

- **Burford Capital** launches new independent research examining the way CFOs and senior financial

officers have an impact on corporate legal departments, legal spending, and the success of the company in recovering value through affirmative recoveries.

- **April 13, 2023:** **Validity Finance** announced that it has been allocated a B Corporation (B Corp) certificate. This recognition acknowledges accountability of Validity to its stakeholders, which include employees, clients, investors, and the communities in which it operates.

**Author Credits:** Parul Atri

## Frequently Asked Questions (FAQ)

How big is the litigation funding investment industry?

What is the outlook for the litigation funding investment market?



Who are the major players dominating the litigation funding investment landscape?

Which segment will capture the significant market share for litigation funding investment by 2036?

Which region will provide more opportunities for the litigation funding investment business in the near future?

## Litigation Funding Investment Market Report Scope

- Litigation Funding Investment Market Size
- Litigation Funding Investment Market Trends
- Litigation Funding Investment Market Analysis
- Litigation Funding Investment Market Share

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